



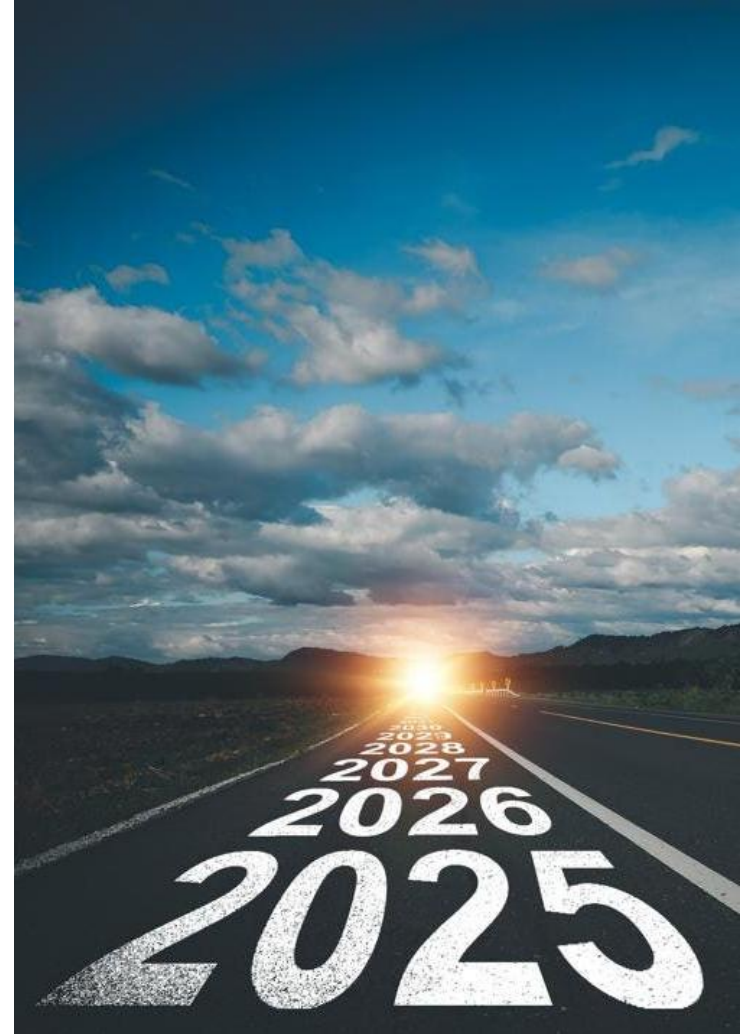
NAVIGATING PROCUREMENT TRENDS 2025 & BEYOND

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THE PROCUREMENT LANDSCAPE IN 2025

Procurement leaders in 2025 face a rapidly evolving landscape:

- Digitalisation & the use of AI
- Continual focus on ESG – particularly around sustainability
- Supplier collaboration & resilience
- Adapting to a volatile geo-political and economic environment



DIGITIZATION & AI IN PROCUREMENT

Benefits



Improved decision making



Cost efficiencies



Time saving opportunities



Risk mitigation



Continuous Improvement

Use Cases



Predictive analytics



Spend analysis



Compliance & risk monitoring



Scenario modelling



Contract analysis

ESG & SUSTAINABILITY REGULATIONS

Supplier Assessment Frameworks

- **Environmental Criteria**
Emissions, waste management, material/resource sustainability
- **Social Criteria**
DE&I, community impact, labour practices
- **Governance Criteria**
Corporate policies on ethics, risk management, regulatory compliance
- **Continuous Improvement**
Investment in innovations, partnership programmes, training for employees

Supplier Collaboration & Innovation



ADAPTING TO A VOLATILE GEO-POLITICAL & ECONOMIC ENVIRONMENT

Top 3 Risks for Global Supply Chains

- ❖ State based conflict
- ❖ Extreme weather events
- ❖ Cyber attacks

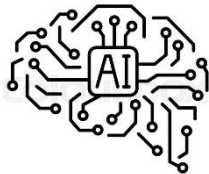


How Can We Adapt?

- ❖ Transparency & Trust
- ❖ Supplier diversification
- ❖ Full supply chain mapping
- ❖ Dynamic sourcing
- ❖ Flexible contracts

SUMMARY

- Embracing the opportunity of AI whilst being aware of the risks
- Supplier collaboration is key to driving innovation to future proof our strategies in sustainability
- Global volatility requires our teams to be agile and proactive in risk mitigation





THANK YOU!